Summary: Joint Workshop on Accumulation Limits and Fleet Diversity

NEFMC June 22, 2011

Meeting held June 9, 2011

Participants: GF Cte, AP, PDT, SSC, public

Small discussion groups answered 5 questions

- 1. Which goals are more important related to diversity and accumulation limits?
- 2. What is an "excessive share"?
- 3. Should diversity goals and accumulation limits be responsive to changing industry conditions?
- What range of measures should the Council consider for managing quota?
- 5. How do these measures relate to diversity recommendations from the morning session?

Goal was not necessarily consensus, but generation of ideas

Some groups reached consensus on some issues; others did not

*Included in summary are themes that generated a lot of discussion and views that were shared by a broad number of participants (but not all!)

Topic One: Goals and Objectives for the Groundfish Fleet

- Goals could be linked to maintaining certain characteristics of the current fleet
 - E.g. vessel size, gear type, geographic area, level of participation in various fisheries, inshore v. offshore
- Goals should be community-driven
 - Decentralization largely seen as desirable to achieve community objectives
 - No consensus on what constitutes "community" CFAs? Sectors?

Topic One (cont'd)

- Obtaining optimum yield (OY) should be a major priority
 - Seen as most important by several groups; participation will increase with increased opportunity
- "Excessive share" definition
 - Little consensus; recognized that it would mean negative effects on fishery
 - Requests for analytical work to determine access to leasing markets and fishing opportunity
- Goals and limits should be reassessed after a few years in the same way as FMPs

Topic One (cont'd)

- More information is needed about the effects of Amendment 16
 - Statements that it takes time to get used to catch share system
- A more affordable fishery should be a goal
 - In order to upgrade vessels and preserve opportunities for access, etc.
- Effects on shore-side infrastructure should be considered in goal-setting

Topic 2: Accumulation Limits and Diversity Measures

- Quota set-asides could be considered as a tool for meeting several goals
- Accumulation limits should be different for different stocks and fisheries
- The Council could consider a cap based on the numbers of permits held
- Enhancing regulatory flexibility may be a way to promote diversity

Topic 2 (cont'd)

- A mechanism for grandfathering individuals could be desirable if accumulation limits are adopted
- Measures could be developed by communities or sectors
- Ownership caps could be considered IF there is a problem with fleet diversity
- Council should review if quota is being held and not fished

Topic 2 (cont'd)

- Permit banks may play a role in allocating quota to protect diversity, but the Council should review them for effectiveness
- The percent of the overall ACE controlled by any one sector is irrelevant
- Leasing measures should be carefully considered, as there are many issues associated with restrictions on leasing
- ITQs could be examined
- Measures should be considered which make the fishery more affordable to participants

Research Requests

- Analysis on efficacy of the permit bank program
- How active vessels are distributed among ports
- Details of groundfish permit ownership
- Suggestion to review p.6 of Clay, Pinto da Silva, Kitts for potential indices
- Definition of "part-time"/ "full time" and income (or %) should not be considered a measure
- % active vs. inactive vessels
- Analysis of measures of economic efficiency
- Tracking how well we are achieving OY and fully utilizing resource
- Supply chain analysis, to inform community objectives and business planning
- Assess what the optimum number of vessels would be for the GF fishery based on profitability of a fully rebuilt resource.
- Analysis of control of leasing market and access to fishery